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Counsel for Highland CLO Funding, Ltd.

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS**

**CHARITABLE DAF FUND, L.P.,
and CLO HOLDCO, LTD.,
*directly and derivatively,***

PLAINTIFFS,

V.

**HIGHLAND CAPITAL MANAGEMENT,
L.P., HIGHLAND HCF ADVISOR, LTD.,
and HIGHLAND CLO FUNDING, LTD.,
Nominally,**

DEFENDANTS.

Case No. 3:21-cv-00842-b

**APPENDIX IN SUPPORT OF
HIGHLAND CLO FUNDING, LTD.'S MOTION TO DISMISS**

Highland CLO Funding, Ltd. (“HCLOF”) files this appendix in support of its motion to dismiss the complaint against HCLOF in the above-captioned case.

Exhibit A	<i>Jackson v. Dear and Others</i> (2013) 10/2013, 26, March 2013
Exhibit B	<i>Prudential Assurance Co. Ltd. v. Newman Industries Ltd.</i> (No. 2) [1982], 1 All E.R. 354, 366-67
Exhibit C	HCM-Harbourvest Settlement Agreement
Exhibit D	Declaration of Richard Boléat

Dated: August 30, 2021

Respectfully submitted,

KING & SPALDING LLP

/s/ Paul R. Bessette

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CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing document was served electronically by the Court's ECF system on August 30, 2021.

/s/ Paul R. Bessette

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